



**MONDAY**

## **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,657.86	83.31	0.23%
Nifty 50	10772.65	22.9	0.21%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.89	-0.09
HDFCBANK	106.22	0.14
ICICIBK	8.01	0.5
INFY	19.15	-0.98
TATA MOTOR	19.89	2.9
WIPRO	4.91	0.82

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-968.18
DII's Eq (Provisional)	1,480.82
FIIs Index Future	155.86
FIIs Index Options	71.59
FIIs Stock Future	479.88
FIIs Stock Options	-82.87

### CURRENCY

CURRENCY	RBI RATE
RUPEE - \$	: 68.8757
EURO	: 80.6328
YEN 100	: 62.2500
GBP	: 91.1432

### TOP STORY

- PNB invites bids to sell 3 NPA accounts to recover over Rs 136 crore
- Thyssenkrupp board accepts CEO resignation, backs Tata Steel JV
- Maruti Suzuki June total production up 12 percent at 132,616 units versus 118,667 units
- Tata Steel Q1 update: Crude steel sales up 8 percent at 2.97 MT, production up 7.8 percent at 3.17 MT
- Sterlite Technologies to acquire Italian optical cable manufacturer company for 47 million euros
- Goa Carbon Salcete's Goa plant operations suspended for maintenance

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,456.48	99.74	0.41%
Nasdaq	7,688.39	101.96	1.34%
Nikkei	22,065.89	277.75	1.27%
HANG SENG INDEX	28,766.57	450.95	1.59%
SGX NIFTY	10,826.00	60.00	0.55%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	74.07	1.55%
NATURAL GAS	2.846	0.32%
GOLD	1260	0.10%
SILVER	16.155	0.36%
COPPER	2.862	1.27%

### WORLD EVENTS

- GBP** : MPC Member Broadbent Speaks  
**EUR** : ECB President Draghi Speaks  
 : ECB President Draghi Speaks  
**JPY** : BOJ Gov Kuroda Speaks

### RESULTS TODAY

**DISH TV, UTTAMGALVA**



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 83.31 points or 0.23% to settle at 35,657.86, its highest closing level since 22 June 2018. The index rose 225.16 points, or 0.63% at the day's high of 35,799.71. The index fell 42.34 points, or 0.12% at the day's low of 35,532.21.

The Nifty 50 index rose 22.90 points or 0.21% to settle at 10,772.65, its highest closing level since 22 June 2018. The index rose 66.60 points, or 0.62% at the day's high of 10,816.35. The index fell 14.70 points, or 0.14% at the day's low of 10,735.05.

Among secondary barometers, the BSE Mid-Cap index rose 0.56%. The BSE Small-Cap index rose 0.46%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1,451 shares rose and 1,188 shares fell. A total of 142 shares were unchanged.

Nifty likely to trade in the range of 10650-10900.

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10775	10733	10693	10652	10814	10856	10896
USDINR	68.863	68.627	68.488	68.252	69.002	69.238	69.377





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CLLIMITED	ASHA ENTERPRISES	B	40,000	18.57
SHAILJA	MOHIT HEMANT NAGARSHETH	S	18,235	15.81
ESHAMEDIA	SHRIDHAR PARAMESHWARAN IYER	B	750,000	4.6
ESHAMEDIA	STONERIDGE ADVISORS PVT LTD	S	750,000	4.6
KUBERJI	ARCHNABEN BHAVESHKUMAR SHAH	S	29,000	8.75

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UVSL	METAL INDUSTRIAL PVT LTD	SELL	62500000	0.1
GIRIRAJ	SAJANKUMAR RAMESHWARLAL BAJAJ	BUY	28800	135.5
VARROC	TNTBC AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	BUY	1107195	1027.69

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: IDBI Bank
- New in ban: IDBI Bank
- Out of ban: None

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	366	359	352	365	372	378
ASIAN PAINT	1323	1310	1296	1323	1336	1349
AXIS BANK	514	510	506	513	517	521
BAJAJ-AUTO	3020	2954	2888	3016	3082	3144
BAJAJ FINSV	6059	5986	5913	6073	6146	6233
BHARTIARTL	362	360	357	363	365	368
BPCL	375	371	367	376	380	385
CIPLA	613	605	597	618	626	639
COALINDIA	271	268	265	270	273	275
DRREDDY	2269	2243	2218	2282	2307	2346
EICHERMOT	27626	27354	27083	27747	28019	28412
GAIL	344	340	335	347	352	359
GRASIM	989	971	953	982	1000	1011
HCLTECH	944	928	912	939	955	965
HDFC	1917	1907	1896	1923	1933	1949
HDFCBANK	2115	2106	2096	2121	2130	2145
HEROMOTOCO	3637	3525	3414	3598	3709	3782
HINDALCO	220	215	209	220	226	232
HINDPETRO	268	260	252	266	274	280
HINDUNILVR	1678	1668	1658	1683	1693	1708
IBULHSGFIN	1141	1128	1114	1140	1154	1167
ICICIBANK	270	267	265	270	272	275
INDUSINDBK	1959	1951	1942	1961	1970	1980
INFRA TEL	299	295	291	299	304	308
INFY	1284	1268	1252	1285	1301	1318
IOC	157	155	154	158	159	161
ITC	273	270	268	273	275	277
KOTAK BANK	1371	1361	1350	1369	1379	1387
LT	1266	1248	1230	1263	1281	1297
LUPIN	916	905	894	922	933	951
M&M	925	910	894	918	934	942
MARUTI	9318	9247	9177	9330	9401	9484
NTPC	150	149	148	151	152	153
ONGC	155	155	154	156	157	158
POWERGRID	182	181	180	182	183	184
RELIANCE	978	967	957	975	986	994
SBIN	257	255	253	258	260	263
SUN PHARMA	558	551	544	562	569	580
TATAMOTORS	271	264	258	268	275	279
TATA STEEL	554	545	537	555	563	573
TCS	1913	1889	1866	1905	1929	1945
TECHM	635	628	622	640	646	658
TITAN	830	812	795	830	848	866
ULTRACEMCO	3954	3897	3839	3947	4005	4055
UPL	621	618	614	623	627	632
VEDL	219	216	212	220	224	228
WIPRO	263	261	260	263	264	266
YES BANK	353	347	342	352	358	363
ZEEL	545	540	536	546	550	556



## NSE CIRCULARS

**NSE Download RefNo. : NSE/INVG/38270:** Withholding of sale proceeds of securities in which unsolicited messages being circulated - update (pdf) W.e.f. July 09, 2018

**NSE Download RefNo. : NSE/CML/38261:** Listing of Equity Shares of Bright Solar Limited (SME IPO) (zip) W.e.f. July 09, 2018

**NSE Download RefNo. : NSCCL/CD/38227:** Graded Surveillance Measure (GSM) ??? Periodic relaxation of Surveillance action (zip) W.e.f. July 09, 2018

**NSE Download RefNo. : NSCCL/DS/38235:** Complete suspension of trading in securities of LCC Infotech Limited (pdf) W.e.f. July 09, 2018

**NSE Download RefNo. : NSCCL/CMPT/38269:** Additional Surveillance Measure (ASM) (zip) W.e.f. July 09, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ASHOKLEY	09-Jul-18	Dividend- Rs 2.43 Per Share
BALKRISIND	09-Jul-18	Dividend- Rs 1.50 Per Share
BATAINDIA	09-Jul-18	Dividend- Rs 4 Per Share
ZEEL	09-Jul-18	Dividend- Rs 2.90 Per Share
IMFA	09-Jul-18	Dividend Rs 10/- Per Share
LUMAXIND	09-Jul-18	Dividend- Rs 23 Per Share
MINDTREE	09-Jul-18	Dividend- Rs 3 Per Share
GOACARBON	09-Jul-18	Dividend- Rs 10 Per Share
CEATLTD	10-Jul-18	Dividend- Rs 11.50 Per Share
ABBOTINDIA	10-Jul-18	Final Dividend- Rs 50 Per Share / Special Dividend- Rs 5 P/Sh
ULTRACEMCO	10-Jul-18	Dividend- Rs 10.50 Per Share
TATASPONGE	10-Jul-18	Dividend Rs - 20 Per Share
SESHAPAPER	10-Jul-18	Dividend- Rs 15 Per Share
ORIENTELEC	10-Jul-18	Dividend- Re 0.50 Per Share
BOROSIL	11-Jul-18	Dividend- Rs 2.50 Per Share
GREENPLY	11-Jul-18	Dividend- Re 0.60 Per Share
HEROMOTOCO	11-Jul-18	Dividend- Rs 40 Per Share
KTKBANK	11-Jul-18	Dividend- Rs 3 Per Share
KARURVYSYA	11-Jul-18	Dividend- Re 0.60 Per Share
SHREYAS	11-Jul-18	Dividend- Rs 1.50 Per Share
KOTAKBANK	11-Jul-18	Dividend- Re 0.70 Per Share
MASTEK	11-Jul-18	Dividend Rs- 4 Per Share
MINDAIND	11-Jul-18	Bonus 2:1/Dividend- Rs 1.60 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1215/\$1185 & Resistance = \$1294/\$1330.**
- **Crude oil range (WTI)->\$68 to \$78.**
- **Stocks Gain as Tech Strength Overwhelms Trade Fear: Markets Wrap:** - U.S. stocks moved higher in light trading Friday driven by biotechnology shares following reports that Biogen Inc.'s Alzheimer's drug showed positive results in a large clinical trial. The dollar extended losses and Treasuries climbed as investors assessed a mixed jobs report and the impact of an escalating trade rift with China.
- **Forex- Dollar Slumps as Trade Tariffs Kick in:** - The U.S. dollar slumped on Friday as trade tariffs between the U.S. and China began while the pound gained steam. Trade conflict between the two biggest economies in the world began in force on Friday, when U.S. tariffs on \$34 billion worth of Chinese goods went into effect at 12:01 AM ET (04:01 GMT). Additional tariffs on another \$16 billion in goods are expected to go into effect in two weeks. Meanwhile, U.S. President Donald Trump has given instructions to identify tariffs on a further \$300 billion in possible Chinese goods. China has also retaliated with tariffs on \$34 billion of American goods, according to Xinhua news.
- **Gold Remains Lower After Jobs Report:** - Gold prices remained lower on Friday as the U.S. dollar weakened and U.S. trade tariffs against China went into effect.
- **Oil slips below \$77, weighed down by Saudi output boost, trade tensions:** - LONDON (Reuters) - Oil slipped below \$77 a barrel on Friday, under pressure from higher Saudi production and trade tensions between the United States and China, despite support from oil supply disruptions.

## TRENDS & OUTLOOK – DATE: 09-JULY- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30100	30355	30625	30866	31190
SILVER (SEPT)	37390	38648	39777	41159	42559

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	419	425	432	439	446
ZINC (JULY)	182.50	186.10	189.25	194.25	198.70
LEAD (JULY)	153.25	157.45	161.30	165.60	169.45
NICKEL (JULY)	925	945	961	985	1014

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	4775	4930	5040	5220	5359
NATURAL GAS (July)	186	192	196	203	209

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Trade Balance, New Loans of China.





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1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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